

Gary Cunha, P.C.
Confidential Client Information Sheet

Name	DOB
Spouse	DOB
Address	
City, St, Zip	
Home Phone	
Cell Phone his	hers
Work Phone his	hers
Email	
His Social Security #	TX Drivers License#
Her Social Security #	TX Drivers License#
If you are here on behalf of someone else, their Name	

I am interested in (check all that apply):

- | | | | |
|--|--|---|---|
| <p>Family Law</p> <input type="checkbox"/> Divorce/Annulment
<input type="checkbox"/> Child Custody/Support
<input type="checkbox"/> Name Change
<input type="checkbox"/> Adoption
<input type="checkbox"/> Pre-Marital Counsel | <p>Estate Planning</p> <input type="checkbox"/> Wills & Trusts
<input type="checkbox"/> Living Will
<input type="checkbox"/> Power of Attorney
<input type="checkbox"/> Healthcare PoA
<input type="checkbox"/> Elder Care Planning | <p>Business/Civil</p> <input type="checkbox"/> Business
<input type="checkbox"/> Taxation
<input type="checkbox"/> Personal Injury
<input type="checkbox"/> General Civil Litigation
<input type="checkbox"/> Debt Relief/Bankruptcy | <p>Criminal</p> <input type="checkbox"/> Misdemeanor
<input type="checkbox"/> Felony
<input type="checkbox"/> Juvenile
<input type="checkbox"/> Class C Citation
<input type="checkbox"/> Traffic Ticket |
|--|--|---|---|

Please give a brief description of your legal problem:

WAIVER & CONSENT

I certify that I am not currently represented by an attorney with regard to the matter I am here for today, or if I am represented, I am here for a second opinion. I understand that all matters discussed with the attorney are subject to confidentiality under the attorney-client privilege. The attorney may not discuss the matters with third parties without my consent except as needed to carry out representation of me. The law also requires the attorney to disclose my confidential information if: ordered by the court, the Texas Disciplinary Rules, other law, to defend against civil or criminal charge, to prevent the client from committing fraud or criminal act, or to rectify fraud or criminal acts. I further certify that I will be truthful with the attorney with regard to potential conflicts of interest and all other matters. I realize it is in my best interest to be honest with the attorney so that I get the best legal advice. The fee for today's visit is \$ no charge.

Date: _____ Sign: _____

How did you hear about us? Yellow Book / Waco Pages / web search / Facebook / referral/other: _____

GARY CUNHA, P.C.

Please fill out ALL pages as completely and accurately as you can. All information will remain confidential.

Children and/or Dependents you support: (initials and age) _____

Circle: Single Married Divorced Separated Widowed

Circle: Buying Home Own Home (paid off) Rent Live with Friends/Relatives Live on Base

County: McLennan Bell Hill Coryell Bosque Falls Freestone Hamilton Leon Limestone Milam Robertson Somerville

How Long Lived in that County: _____ Years _____ Months

Debtor: Are you Self Employed? Y/ N		Spouse: Are you Self Employed? Y / N	
Debtor Occupation(s):		Spouse Occupation(s):	
Debtor Average Monthly Gross Income (all sources) \$		Spouse Average Monthly Gross Income (all sources) \$	
How much of the above comes from social security \$		How much of the above comes from social security \$	
Monthly Expenses (Average those that change)			
Monthly House Payment/Rent	\$	Medical (medicine, co-pays, etc.)	\$
Electric & Gas	\$	Gasoline & Car Repairs	\$
Water	\$	Auto Insurance	\$
Phone & Cellular/Pager	\$	Health & Life Insurance	\$
Home Maintenance/Repairs	\$	Child Care	\$
Groceries	\$	Other:	\$
Clothing & Dry Cleaning	\$	Other:	\$

Have you **ever** filed bankruptcy? Yes / No If so, when? _____ Status: Discharged / Dismissed/ Active

Are any of your current debts co-signed with someone other than your spouse? Yes / No

Have you taken any credit card cash advances in the last 3 months? Yes / No How much \$ _____

Have you charged any non-essential/luxury items totaling \$500 or more in the last 3 months? Yes / No

Do you normally keep or now have more than \$200 in cash and/or bank accounts? Yes / No How much \$ _____

I own luxury items (circle): airplanes / boats or watercraft / expensive collectibles / 4 wheelers / extra homes or land

Are you currently being sued? Yes / No Are your wages being garnished? Yes / No

Can you or are you suing anyone right now? Yes / No Why? Car Wreck / Other: _____

Do you expect to inherit money in the near future? Yes / No

Have you lived in Texas at least 730 days? Yes / No If no, what state(s) did you live in? _____

Have you owned any interest in a business (including self-employment) within the last six years? Yes / No

Typical Tax Refund you receive \$ _____

Home/Land/Mobile Homes (whether paid off or not)

Describe the house, land, or mobile home _____	Value\$ _____
Financed by _____	Payoff \$ _____ Pmt \$ _____ Pmts Behind _____

Describe the house, land, or mobile home _____	Value\$ _____
Financed by _____	Payoff \$ _____ Pmt \$ _____ Pmts Behind _____

Motor Vehicles (cars, trucks, vans, motorcycles)

List motor vehicles *even if they are paid off*, not running, etc.

Yr _____	Make & Model _____	Miles _____	Value \$ _____
Financed by _____	Payoff \$ _____	Pmt \$ _____	Pmts Behind _____

Yr _____	Make & Model _____	Miles _____	Value \$ _____
Financed by _____	Payoff \$ _____	Pmt \$ _____	Pmts Behind _____

Yr _____	Make & Model _____	Miles _____	Value \$ _____
Financed by _____	Payoff \$ _____	Pmt \$ _____	Pmts Behind _____

Yr _____	Make & Model _____	Miles _____	Value \$ _____
Financed by _____	Payoff \$ _____	Pmt \$ _____	Pmts Behind _____

Other Secured Debt

Other secured debt would include boats & watercraft, small loan companies that require you to put up household goods as collateral, department store credit cards where you purchased furniture or appliances (except Sears), and property taxes.

Creditor: _____	Payoff \$ _____	Value of Collateral \$ _____
Description of Collateral _____	Pmt \$ _____	Payments Behind: _____

Creditor: _____	Payoff \$ _____	Value of Collateral \$ _____
Description of Collateral _____	Pmt \$ _____	Payments Behind: _____

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Creditor: _____	Payoff \$ _____	Value of Collateral \$ _____
Description of Collateral _____	Pmt \$ _____	Payments Behind: _____

Creditor: _____	Payoff \$ _____	Value of Collateral \$ _____
Description of Collateral _____	Pmt \$ _____	Payments Behind: _____

Unsecured Debt

List all other debts which are not paid in full, including debts where you co-signed for someone else or where someone else co-signed for you. Combine totals to each creditor. Unsecured debt includes all your other debt, such as medical bills, credit cards, signature loans, old repossessions, lawsuits, taxes, etc.

Credit Cards		Medical & Dental Bills	
Sears	\$	Hillcrest	\$
Mervyns	\$	Providence	\$
Target	\$	Scott & White	\$
Best Buy	\$	Pathology	\$
Circuit City	\$	Radiology	\$
Lowes	\$		\$
Home Depot	\$		\$
JC Penney	\$		\$
Dillards	\$		\$
Kohl's	\$		\$
Wal Mart	\$	Cut Off Utilities or those you want to cut off	
Discover	\$	Cell:	\$
American Express	\$	Cell:	\$
Visa:	\$	Internet:	\$
Visa:	\$	Satellite:	\$
Visa:	\$	Cable:	\$
Mastercard:	\$	Electric:	\$
Mastercard:	\$	Gas:	\$
Mastercard:	\$		\$
	\$		\$
	\$	Other Debts:	
	\$	Student Loans	\$
	\$	Repo:	\$
	\$	Repo:	\$
	\$	Attorney:	\$
	\$	Criminal Fine:	\$
Signature Loans		Divorce order:	\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

The approximate percentage of my debt is _____% personal and _____% business debt

IRS Taxes Owed \$ _____ Years: _____

Back Child Support Owed \$ _____ Months: _____

Disputed Debts: _____
