

**Gary Cunha, P.C.**  
Confidential Client Information Sheet

Name	DOB
Spouse	DOB
Address	
City, St, Zip	
Home Phone	
Cell Phone his	hers
Work Phone his	hers
Email	
His Social Security #	TX Drivers License#
Her Social Security #	TX Drivers License#
If you are here on behalf of someone else, their Name	

I am interested in (check all that apply):

- |  |  |   |   |
|--|--|---|---|
| <p><b>Family Law</b></p> <input type="checkbox"/> Divorce/Annulment<br><input type="checkbox"/> Child Custody/Support<br><input type="checkbox"/> Name Change<br><input type="checkbox"/> Adoption<br><input type="checkbox"/> Pre-Marital Counsel | <p><b>Estate Planning</b></p> <input type="checkbox"/> Wills & Trusts<br><input type="checkbox"/> Living Will<br><input type="checkbox"/> Power of Attorney<br><input type="checkbox"/> Healthcare PoA<br><input type="checkbox"/> Elder Care Planning | <p><b>Business/Civil</b></p> <input type="checkbox"/> Business<br><input type="checkbox"/> Taxation<br><input type="checkbox"/> Personal Injury<br><input type="checkbox"/> General Civil Litigation<br><input type="checkbox"/> Debt Relief/Bankruptcy | <p><b>Criminal</b></p> <input type="checkbox"/> Misdemeanor<br><input type="checkbox"/> Felony<br><input type="checkbox"/> Juvenile<br><input type="checkbox"/> Class C Citation<br><input type="checkbox"/> Traffic Ticket |
|--|--|---|---|

Please give a brief description of your legal problem:

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**WAIVER & CONSENT**

I certify that I am not currently represented by an attorney with regard to the matter I am here for today, or if I am represented, I am here for a second opinion. I understand that all matters discussed with the attorney are subject to confidentiality under the attorney-client privilege. The attorney may not discuss the matters with third parties without my consent except as needed to carry out representation of me. The law also requires the attorney to disclose my confidential information if: ordered by the court, the Texas Disciplinary Rules, other law, to defend against civil or criminal charge, to prevent the client from committing fraud or criminal act, or to rectify fraud or criminal acts. I further certify that I will be truthful with the attorney with regard to potential conflicts of interest and all other matters. I realize it is in my best interest to be honest with the attorney so that I get the best legal advice. There is no charge for today's visit.

Date: \_\_\_\_\_ Sign: \_\_\_\_\_

How did you hear about us? Yellow Book / Waco Pages / web site / referral: \_\_\_\_\_

**Gary Cunha, P.C.**

**Divorce/Annulment Initial Consultation Client Information Sheet**

Please fill in all information that applies to you. **All information given remains confidential under the attorney-client privilege, even if you do not hire me.** DO NOT LEAVE ANY BLANKS. *WRITE N/A or CROSS OFF AN ITEM IF AN ITEM DOES NOT APPLY TO YOU.*

**Personal information**

Maiden/Other Name(s) used: \_\_\_\_\_

How long have you lived in Texas? \_\_\_\_\_ years \_\_\_\_\_ months

County of Residence: McLennan / Bell / Coryell / Hill / Other: \_\_\_\_\_

How long have you lived in that county? \_\_\_\_\_ years \_\_\_\_\_ months

**Employment Information**

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Work Address: \_\_\_\_\_

Job Title: \_\_\_\_\_ How long? \_\_\_\_\_

Gross Monthly Salary \$ \_\_\_\_\_ other benefits: \_\_\_\_\_

**Children You had with your Spouse** continue on back if needed

Child's full name: \_\_\_\_\_ M / F DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Child's full name: \_\_\_\_\_ M / F DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Child's full name: \_\_\_\_\_ M / F DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Child's full name: \_\_\_\_\_ M / F DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Child's full name: \_\_\_\_\_ M / F DOB: \_\_\_\_\_ Age: \_\_\_\_\_

# of HIS children with different women: \_\_\_\_\_ # of HER children with different men: \_\_\_\_\_

Do you think you and your spouse may be able to work things out without divorce? Y / N

If yes, please explain: \_\_\_\_\_

Have you tried marriage counseling? Y / N When? \_\_\_\_\_

What was the result of counseling? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What expectations do you have regarding the attorney-client relationship?

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**Spouse Information**

Full Name: \_\_\_\_\_

Maiden/Other Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Mailing Address:        SAME        or \_\_\_\_\_

Phone: home: \_\_\_\_\_ work: \_\_\_\_\_ cell: \_\_\_\_\_

Email: \_\_\_\_\_ pager: \_\_\_\_\_ fax: \_\_\_\_\_

Social Security: \_\_\_\_\_ Drivers License: \_\_\_\_\_ TX

DOB: \_\_\_\_\_ Place of Birth (city/state): \_\_\_\_\_

How long lived in Texas? \_\_\_\_\_ years \_\_\_\_\_ months

County of Residence: McLennan / Bell / Coryell / Hill / Other: \_\_\_\_\_

How long lived in that county? \_\_\_\_\_ years \_\_\_\_\_ months

**Spouse Employment Information**

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

Work Address: \_\_\_\_\_

Job Title: \_\_\_\_\_ How long? \_\_\_\_\_

Gross Monthly Salary \$ \_\_\_\_\_ other benefits: \_\_\_\_\_



What kind of child custody arrangements do you want? \_\_\_\_\_

\_\_\_\_\_

Do you expect a dispute over custody? Y / N

How much child support do you expect to pay \$ \_\_\_\_\_ receive \$ \_\_\_\_\_

Have you talked with any other Attorneys about this case? Y / N

If yes, who did you talk to, how much did they want to charge you, what did you like and dislike about that attorney, and why did you not hire that attorney?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please read the following:

It is the policy of this law firm to recommend that spouses attempt to work things out in an amicable fashion. The reason for this is for the benefit of the children and spouses. This saves you and your spouse attorneys fees as well as emotional stress. Do not misinterpret this statement. If necessary, this firm will fight for your rights. Just understand that court battles can be costly both financially and emotionally and usually result in both parties "losing." The aim of this firm is to protect your rights without lengthy and expensive litigation whenever possible. We do not want you to sacrifice your rights at the expense of amicability, but we will recommend not to fight battles that are not worth fighting due to the emotional and financial cost to you, your spouse, and your children. Of course, sometimes we have no choice but to seek Court intervention in resolving disputes, and as such, will fight for your rights to the fullest extent of the law.

I have read, understand, and agree with the above statement:

(sign) \_\_\_\_\_ (date:) \_\_\_\_\_