

Gary Cunha, P.C.
Confidential Client Information Sheet

Name	DOB
Spouse	DOB
Address	
City, St, Zip	
Home Phone	
Cell Phone his	hers
Work Phone his	hers
Email	
His Social Security #	TX Drivers License#
Her Social Security #	TX Drivers License#
If you are here on behalf of someone else, their Name	

I am interested in (check all that apply):

- | Family Law | Estate Planning | Business/Civil | Criminal |
|--|--|---|---|
| <input type="checkbox"/> Divorce/Annulment | <input checked="" type="checkbox"/> Wills & Trusts | <input type="checkbox"/> Business | <input type="checkbox"/> Misdemeanor |
| <input type="checkbox"/> Child Custody/Support | <input type="checkbox"/> Living Will | <input type="checkbox"/> Taxation | <input type="checkbox"/> Felony |
| <input type="checkbox"/> Name Change | <input type="checkbox"/> Power of Attorney | <input type="checkbox"/> Personal Injury | <input type="checkbox"/> Juvenile |
| <input type="checkbox"/> Adoption | <input type="checkbox"/> Healthcare PoA | <input type="checkbox"/> General Civil Litigation | <input type="checkbox"/> Class C Citation |
| <input type="checkbox"/> Pre-Marital Counsel | <input type="checkbox"/> Elder Care Planning | <input type="checkbox"/> Debt Relief/Bankruptcy | <input type="checkbox"/> Traffic Ticket |

Please give a brief description of your legal problem:

WAIVER & CONSENT

I certify that I am not currently represented by an attorney with regard to the matter I am here for today, or if I am represented, I am here for a second opinion. I understand that all matters discussed with the attorney are subject to confidentiality under the attorney-client privilege. The attorney may not discuss the matters with third parties without my consent except as needed to carry out representation of me. The law also requires the attorney to disclose my confidential information if: ordered by the court, the Texas Disciplinary Rules, other law, to defend against civil or criminal charge, to prevent the client from committing fraud or criminal act, or to rectify fraud or criminal acts.

I further certify that I will be truthful with the attorney with regard to potential conflicts of interest and all other matters. I realize it is in my best interest to be honest with the attorney so that I get the best legal advice. The fee for today's visit is \$500.00.

Date: _____ Sign: _____

How did you hear about us? Yellow Book / Waco Pages / web search / Facebook / referral/other: _____

Texas Gun Trust Information Sheet
Gary Cunha, P.C.

Settlor is the person(s) setting up the trust. The settlor currently owns the property.

Trustee is the person or entity which will be responsible for administering the trust property. We strongly recommend you set up your own S-Corporation or LLC to act as the initial trustee. I understand only the trustee(s) can possess the trust items and they must not be a “prohibited person” or minor.

Beneficiary/ies is/are the person(s) or entity the trust is set up for the benefit of. If you have children they are often the logical choice for beneficiary. Otherwise you can set up a corporation as beneficiary.

Name of Trust: _____

Settlor: _____

City: _____ County: _____

Trustee: _____

Beneficiary/ies _____

Property to be held in trust (for guns include serial numbers):
