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Attorney and Counselor at Law

This form should be used to allow me to prepare your will. Please answer all questions as they apply so I can accurately prepare your will.

Please **PRINT CLEARLY** all answers or put N/A if not applicable to you.

Legal Name: _____ Male/Female

County of Residence: McLennan Bell other: _____

Name of Spouse: _____

For Children: if you are male, please list the child's mother, if you are female, please list the child's father. List all of your children, both by birth and by adoption, and include (or purposely exclude) those not yet born. If you have special instructions (such as giving a child a disproportionate amount of your estate) provide them

Child's Full Name	Child's Date of Birth	Child's other Parent	Special Instructions

Age you feel children are old enough to inherit: 20 25 30 35 other: _____
(note: you may select multiple years if you want kids to inherit partial amounts at different ages)

Do you wish to use this will to put money into a currently existing trust? Y / N

For general bequests, property goes to: spouse, then children or other _____

Do you want to add a "no contest clause" to your will? Y / N

Do you want to add funeral instructions? Y / N _____

Do you want to add a contingent trust provision? Y / N if yes, (circle) lump sum / 3 point

The **EXECUTOR** is the person who will manage your estate, pay estate obligations, and file estate tax returns. You should choose your executor based on that information. You want someone who has business savvy or perhaps enlist professional help.

Person you desire to be your executor: _____

his/her relation to you: _____

Backup executor (just in case): _____

his/her relation to you: _____

